

**Notification Form for the Exercise of Rights under the Warrants to Purchase the Newly Issued Ordinary Shares
of BTS Group Holdings Public Company Limited No. 7 (BTS-W7)
Final Exercise**

Date of Notification

Warrant Holder Registration No.

To the Board of Directors of BTS Group Holdings Public Company Limited

I/We (Mr./ Mrs./Miss/ Juristic Person)

Date of Birth..... Nationality Occupation

Address No. Lane/Soi Road

Sub-District District Province Postal Code

Telephone No. Country

Tax ID No. Type of Tax Planning Tax to be deducted Tax not to be deducted

Please specify the type of warrant holder and attach supporting evidence certified as a true copy

 Thai Individual

Identification Card No.

 Thai Juristic Person

Company Registration No.

 Foreign Individual

Alien Certificate / Passport No.

 Foreign Juristic Person

Company Registration No.

As the holder of the above Warrants, I/we hereby express my/our intention to exercise the rights to purchase the newly issued ordinary shares of BTS Group Holdings Public Company Limited (the "Company") as follows:

| Number of Warrants to be Exercised (Units) | Exercise Ratio (Warrant : Share) | Number of Ordinary Shares from the Exercise (Shares) | Exercise Price (Baht / Share) | Total Amount Payable for the Exercise (Baht) |
|--|-------------------------------------|--|----------------------------------|--|
| | 1 : 1.036 | | 11.49 | |

I/We hereby submit payment for the exercise, available for clearance in Bangkok within one business day, using the Special Pay-in Slip (Bill Payment Form) of Krung Thai Bank Public Company Limited under the account name "Krungthai XSpring Securities Co., Ltd. for Securities Subscription" (COMP CODE: 5435). The payment has been made by:

 Cash Cheque Bank Draft Cashier's Cheque

In the case of cheque, bank draft, or cashier's cheque, it must be deposited using the Special Pay-in Slip before 11.00 a.m. on November 4, 2024.

Cheque No. Dated..... Bank..... Branch.....

payable to "Krungthai XSpring Securities Co., Ltd. for Securities Subscription"

I/We hereby confirm the delivery of the warrant certificates as follows:

| Warrant Certificates | |
|----------------------|----------------|
| No. | Amount (Units) |
| | |

If the ordinary shares are allotted to me/us, I/we hereby agree to proceed as follows (*please select one option*):

- In scripless form deposited into my/our securities account, by issuing the allotted ordinary shares in the name of "Thailand Securities Depository Company Limited for Depositors" and having (securities company name)
....., Participant No., deposit such shares and the remaining units of warrants with Thailand Securities Depository Company Limited into the Securities Account No. that I/we hold with the said securities company.
- In scripless form, by issuing the allotted ordinary shares in the name of "Thailand Securities Depository Company Limited" and depositing such shares and the remaining units of warrants with Thailand Securities Depository Company Limited into the Issuer Account No. 600 in my/our name. (*If selecting this option, additional documentation must be completed, including supporting documents for depositing shares into the Issuer Account and FATCA compliance forms, for submission to Thailand Securities Depository Company Limited. If there are any indicia of US status, the Company reserves the right not to deposit securities into the Issuer Account No. 600 and will instead issue a share certificate in the name of the warrant holder and send it by registered mail to the name and address provided above.*) The Company shall not be responsible if the shareholder is unable to sell the allotted shares on the first trading day.
- In certificate form, by issuing the allotted shares in the name of the warrant holder and send it by registered mail to the name and address provided above. In this regard, I/we may receive the share certificate after the shares have been listed as securities and approved for trading on the Stock Exchange of Thailand.

I/We hereby undertake and agree to purchase the newly issued ordinary shares in the aforementioned amount, or any amount allotted to me/us, and shall not cancel the exercise of the Warrants. If I/we fail to submit a completed Notification Form along with cash, cheque, bank draft, or cashier's cheque, deposited using the Special Pay-in Slip, to the Company within the period for the notification of the intention to exercise the Warrants, or if the cheque, bank draft, or cashier's cheque fails to clear through the bank, I/we may be deemed to have expressed the intention to cancel the exercise of rights to purchase the newly issued ordinary shares.

Investment involves risks. Investors are advised to carefully review all information before making any investment decisions.

Signature(Warrant Holder)

(.....)

Receipt for the Exercise of Rights to Purchase the Newly Issued Ordinary Shares

(please complete this section)

Date

BTS Group Holdings Public Company Limited has received payment from (name as in the Notification Form)
 to purchase the newly issued ordinary shares under the Warrant as follows:

| Number of Warrants to be Exercised (Units) | Exercise Ratio (Warrant : Share) | Number of Ordinary Shares from the Exercise (Shares) | Exercise Price (Baht / Share) | Total Amount Payable for the Exercise (Baht) |
|--|-------------------------------------|--|----------------------------------|--|
| | 1 : 1.036 | | 11.49 | |

Cash Cheque Bangk Draft Cashier's Cheque

Cheque Number Dated..... Bank Branch.....

Deposit the shares in the name of "Thailand Securities Depository Company Limited for the Depositors", Participant No. Securities Account No.

Deposit the shares in the name of "Thailand Securities Depository Company Limited" under the Issuer Account No. 600 in my/our name

Issue a share certificate

Authorized Officer